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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Approving
USACM Liquidating Trust's Motion
To Authorize Third Interim
Distribution To Unsecured Creditors**

PLEASE TAKE NOTICE that the Order Approving USACM Liquidating Trust's Motion To Authorize Third Interim Distribution To Unsecured Creditors [DE 9868] was entered on January 2, 2013. A true and correct copy of which is attached hereto as **Exhibit A.**

Dated: January 3, 2013.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #18024)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

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